

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	Case No. 11-md-02296-RJS
IN RE: TRIBUNE COMPANY FRAUDULENT	:	
CONVEYANCE LITIGATION	:	
	:	
Defendants.	:	
	:	
MARC S. KIRSCHNER, as Litigation Trustee for	:	Case No. 1:12-cv-02652-RJS
the Tribune Litigation Trust,	:	
Plaintiff,	:	
v.	:	
	:	
DENNIS J. FITZSIMMONS, et al.,	:	
Defendants.	:	
	:	
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CORPORATE DISCLOSURE STATEMENT

Pursuant to Fed. Rule Civ. P. 7.1 and Local Civil Rule 7.1.1, Defendant The Prudential Insurance Company of America, incorrectly named as “Prudential Non-Qualified Benefits Funding (TOLI)” hereby makes the following disclosures:

The Prudential Insurance Company of America is an indirect, wholly-owned subsidiary of Prudential Financial, Inc., a publicly traded corporation, which owns 10% or more of the stock of The Prudential Insurance Company of America. No other publicly-held corporation has a financial interest in the outcome of the matter.

Dated: Hartford, Connecticut
April 16, 2013

BINGHAM McCUTCHEN LLP

/s/ Michael C. D'Agostino
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Insurance Company of America, incorrectly
named as "Prudential Non-Qualified
Benefits Funding (TOLI)"*